FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR FORM LIMITED OFFERING EXEMPTION

14/0575

Serial

OMB APPROVAL
OMB Number: 3235-0076
Expires: April 30,2008
Estimated average burden
hours per response.....16.00

SEC USE ONLY

DATE RECEIVED

Prefix

000000=	52611011 ((0)) 111121 611	1 ,
UNII	FORM LIMITED OFFERING EXEM	PTION SEC
Name of Offering (check if this is an am- AUK Capital Partners, LP	endment and name has changed, and indicate change.)	Mail gradula
Filing Under (Check box(es) that apply): Type of Filing: New Filing Amend	Rule 504 Rule 505 Rule 506 Section 4(6)	un 7 A 700B
	A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the	issuer	Washington, DC
Name of Issuer (check if this is an amend AUK Capital LLC	ment and name has changed, and indicate change.)	104
Address of Executive Offices 1957 W. Carson Street #102, Torrance, ((Number and Street, City, State, Zip Code) CA 90501	Telephone Number (Including Area Code) 310-618-6985
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Brief Description of Business		<u> </u>
Hedge Fund		PROCESSED
	imited partnership, already formed other (pimited partnership, to be formed	please specify): AUG 012008
Actual or Estimated Date of Incorporation or O Jurisdiction of Incorporation or Organization:	Month Year rganization: 0 8 0 5 Actual Estin (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction)	THOMSON REUTERS

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter General and/or Managing Partner Full Name (Last name first, if individual) Auk Capital, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 1957 W. Carson Street #102, Torrance, CA 90501 Check Box(es) that Apply: Promoter Director General and/or Managing Partner Full Name (Last name first, if individual) O'Neil, Brian Business or Residence Address (Number and Street, City, State, Zip Code) 1957 W. Carson Street #102, Torrance, CA 90501 Check Box(es) that Apply: Promoter General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter General and/or Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

					B. II	NFORMAT	ION ABOU	T OFFERI	NG				
1.	Has the	issuer sol	d, or does th	ne issuer i	ntend to se	ll, to non-a	ccredited i	nvestors in	this offer	ing?		Yes	No 🗷
	Answer also in Appendix, Column 2, if filing under ULOE.										a 100	0.000,00	
2.	What is the minimum investment that will be accepted from any individual?									Yes	No		
3.	Does the offering permit joint ownership of a single unit?									R			
4.	commis If a pers or state:	sion or sim son to be lis s, list the na	tion request silar remune sted is an ass ame of the b , you may s	ration for s sociated pe roker or de	solicitation erson or age ealer. If mo	of purchas ent of a brok ore than fiv	ers in conne cer or deale e (5) persoi	ection with r registered is to be list	sales of sec I with the S ed are asso	curities in t SEC and/or	he offering. with a state	:	
Ful	l Name (Last name	first, if indi	ividual)	·								
Bus	siness or	Residence	Address (N	umber and	d Street, C	ity, State, 2	Zip Code)			· · · · ·			
Naı	me of As	sociated B	roker or De	aler									
Sta			Listed Has										
	(Check	"All State:	s" or check	individual	States)			***************************************	***************************************	******************		☐ All	l States
	IL MT RI	AK IN NE SC	IA NV SD	KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	MD NC VA	MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
Ful	l Name (Last name	first, if indi	vidual)									
Bus	siness or	Residence	Address (N	Number an	d Street, C	ity, State,	Zip Code)			•••			
Nar	me of As	sociated Bi	roker or De	aler									
Sta			Listed Has										
	(Check	"All States	s" or check	individual	States)	***************************************			••••••			All	States
	IL MT RI	AK IN NE SC	IA NV SD	KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	MD NC VA	MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	ID MO PA PR
Ful	l Name (Last name	first, if indi	vidual)		-							
Bus	siness or	Residence	Address (N	Number an	d Street, C	ity, State,	Zip Code)						
Nar	me of Ass	sociated Br	oker or Dea	aler	···								
Stat	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	s" or check	individual	States)	•••••	, 	••••••				All	States
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA (KY NJ (TX)	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	•	c
	Equity		\$
		、	•
	Convertible Securities (including warrants)		\$ 1.891.126.00
	Partnership Interests		
	Other (Specify)	100 000 000 0	\$
	Total	100,000,000.00	\$ 1,091,120.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number	Aggregate Dollar Amount
		Investors	of Purchases
	Accredited Investors	5	\$ 1,891,126.00
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)	•	\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Turn of Offician	Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		s
	Printing and Engraving Costs		\$ 0.00
	Legal Fees		\$_0.00
	Accounting Fees		\$ 0.00
	Engineering Fees		\$ 0.00
	Sales Commissions (specify finders' fees separately)		\$ 0.00
	Other Expenses (identify)	_	\$ 0.00
	Total		s 0.00

	C. OFFERING PRICE, NUM	BER OF INVESTORS, EXPENSES AND USE OF P	ROCEEDS	
	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C—proceeds to the issuer."			\$100,000,000.00
5.	Indicate below the amount of the adjusted gross proceeds of the purposes shown. If the amount for ar check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Parents of the statement of the control o	ny purpose is not known, furnish an estimate and f the payments listed must equal the adjusted gross		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees	[\$	
	Purchase of real estate	·······] \$ _	
	Purchase, rental or leasing and installation of mad and equipment	chinery	ר\$	□\$
	Construction or leasing of plant buildings and fac		_	_
	Acquisition of other businesses (including the val offering that may be used in exchange for the assi issuer pursuant to a merger)	lue of securities involved in this ets or securities of another	<u>-</u>	_
	Repayment of indebtedness	-	_	_
	Working capital	-	-	_
	Other (specify):	_		
]\$	
	Column Totals	[\$ <u>0.00</u>	\$_0.00
	Total Payments Listed (column totals added)	□ \$ <u>0</u> .	00	
		D. FEDERAL SIGNATURE		
ig	issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-acc	rnish to the U.S. Securities and Exchange Commiss	sion, upon writte	le 505, the following n request of its staff,
SSI	er (Print or Type)	Signature [Date	
ΑL	K Capital LLC	000	7.10.05	
Vai	ne of Signer (Print or Type)	Title of Signer (Print or Type)		
nd	rew Springer	CFO		
		<u> </u>		

- ATTENTION -

north described in 17 CED 220.262 presently subject to any of the disconlineation	Vac	N-
party described in 17 CFR 230.262 presently subject to any of the disqualification	Yes	No
ons of such fulc?		X
•	See Appendix, Column 5, for state response.	-

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) AUK Capital LLC	Signature	Date 7.10.08
Name (Print or Type)	Title (Print or Type)	<u>-</u>
Andrew Springer	CFO	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				AF	PENDIX					
1	Intend to non-a investor	I to sell ecredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		4				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL										
AK				<u>'</u>						
AZ										
AR										
CA		×		5	\$1,891,126.0	0			×	
СО					-					
СТ										
DE										
DC										
FL										
GA										
HI										
ID										
IL				ļ.						
IN							:			
IA										
KS			L							
KY										
LA										
ME										
MD										
МА										
МІ										
MN										
MS										

APPENDIX 2 3 4 5 l Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach Type of investor and amount purchased in State offering price to non-accredited explanation of offered in state waiver granted) investors in State (Part C-Item 2) (Part E-Item 1) (Part B-Item 1) (Part C-Item 1) Number of Number of Non-Accredited Accredited Yes State Yes No **Investors** Amount **Investors** Amount No MO MT NE ΝV NH NJ NMNY NC ND OH OK OR PA RI SC SD TN TXUT VT VA WA wv WI

				APP	ENDIX						
1	i	2	3	4 5 Disqual			4				
	Intend to sell and aggregate to non-accredited investors in State (Part B-Item 1) Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				under St (if yes, explan waiver	ate ULOE attach ation of granted)			
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
WY											
PR											

